

INCENTIVES APPLICATION
Richardson Economic Development Partnership
City of Richardson & Richardson Chamber of Commerce

The information requested on this application will be used to estimate an expanding or relocating company's eligibility for various incentives offered at the local and state level. This information will enable the Richardson Economic Development Partnership, a joint effort of the City of Richardson and the Richardson Chamber of Commerce, to determine which incentives might be applicable to the project and to estimate the dollar value of the incentives. However, no commitment for an incentive can be made except by the governmental unit offering the incentive. While reasonable effort will be made to keep the information confidential among appropriate members of the Richardson Economic Development Partnership, the information rendered on this Survey may, at some point in time, be subject to public disclosure.

In addition to this Application, the REDP may require a meeting with company officers in order to evaluate this incentives request.

Please observe the following guidelines in completing this Incentives Application:

Be as complete as possible: If a company's identity or a key piece of data is missing, it is difficult to make an accurate determination of incentive availability and amounts.

Be as objective as possible: Incentive agreements may contain "clawback" provisions which cause the company to forfeit its incentives, and possibly incur penalties, if projected employment numbers, capital investment targets or conditions are not met.

COMPANY NAME: _____ **HQ CITY:** _____

CONTACT NAME: _____ **CONTACT TITLE:** _____

ADDRESS: _____ **CITY:** _____ **ST:** _____ **ZIP:** _____

PHONE: _____ **E-MAIL:** _____

COMPANY WEB ADDRESS: _____

PUBLICLY OR PRIVATELY OWNED: _____

TYPE OF BUSINESS: _____

PLANNED OCCUPANCY DATE: _____

RICHARDSON BLDG. OR SITE (IF DETERMINED): _____

EXISTING RICHARDSON BUSINESS OPERATIONS (IF ANY):

Year Business established in the City: _____ **Number of Employees:** _____

Annual Payroll: \$ _____ **Real Estate: SF Owned** _____ **SF Leased** _____

Assessed Value from Last Tax Roll: Business Personal Property \$ _____

Inventory: \$ _____

If the expansion or relocation project includes more than one planned phase, please complete the following for each phase. All of the following information pertains to new Richardson employees or added taxable value created within 12 months from the occupancy date:

NEW, TO-BE-ADDED RICHARDSON BUSINESS OPERATIONS:

Number of full-time employees relocating to Richardson: _____

Number of full-time employees hired from local area: _____

Total number of full-time employees (total of above): _____

Annual payroll for total (new and existing) employees: \$ _____

SF to be occupied: _____ **Space will be** leased purchased built (check one)

If a lease, the primary term of the lease in years: _____

If space will be built, the estimated value of the improvements (excluding land): \$ _____

Estimated value of Business Personal Property (fixed assets like computers, etc.) \$ _____

Estimated value of Inventory (raw materials thru finished goods) next January 1: \$ _____

Percent of Inventory that is shipped outside Texas: _____ %

Annual sales subject to State of Texas sales tax: \$ _____

“ I (we) certify that the above information is true and correct to the best of my (our) knowledge” –

Officer certifying: _____

Name

Title

Date

Please return completed Application along with latest Annual Report annual financial statements to:
John Jacobs, Vice President of Economic Development, Richardson Chamber of Commerce, 411 Belle Grove, Richardson, Texas 75080. E-mail: john@telecomcorridor.com Phone 972-792-2802 Fax 972-792-2825.